



Market Announcement

21 January 2019

MOD Resources Limited (ASX: MOD) – Trading Halt

Description

The securities of MOD Resources Limited ('MOD') will be placed in trading halt at the request of MOD, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 23 January 2019 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

21 January 2019

Mr Chris Hesford
Geologist, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Chris,

REQUEST FOR TRADING HALT

MOD Resources Limited (Company) requests a trading halt to be placed on the Company's securities effective immediately pending an announcement regarding a capital raising to fund working capital requirements to advance the development of the T3 Copper Project and exploration program on the Joint Venture licences in the Kalahari Copper Belt and a response to the recently published AFR article regarding an approach by Sandfire Resources NL.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday, 23 January 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

MARK CLEMENTS
Executive Chairman