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Publication of Prospectus

MOD Resources Limited (the 'Company' or 'MOD') (ASX: MOD) is pleased to announce that its Prospectus dated 8 March 2019 has been approved by the UK Listing Authority and was published today.

The Prospectus relates to admission to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's Main Market of the Company's 21,353,317 fully paid ordinary shares pursuant to the fully underwritten non-renounceable pro rata entitlement offer announced on 21 January 2019.

A copy of the Prospectus has been submitted to the National Storage Mechanism and is available for inspection (subject to securities laws) at www.morningstar.co.uk/uk/NSM.

The Prospectus has also been published on the Company's website at <http://www.modresources.com.au/LSE-Listing-Prospectus>. Hard copies of the Prospectus will also be available during normal business hours at the offices of the Company's UK legal adviser, Memery Crystal LLP: 165 Fleet Street, London EC4A 2DY, UK.

Tamesis Partners LLP is acting as financial advisor and Memery Crystal LLP as UK legal adviser to MOD in relation to the Prospectus.

-ENDS-

For and on behalf of the Board.

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About MOD Resources

MOD Resources Ltd (ASX/LSE: MOD) is a dual listed copper exploration and development company with a dominant land position within the Kalahari Copper Belt in Botswana. The Company is focussed on the 100% MOD owned T3 Copper Project, expecting to release a Feasibility Study in the first quarter of 2019. In parallel with the development of the T3 Copper Project, MOD continues its exploration program across several priority drill targets and within untested areas of interesting and potentially significant Cu-Zn soil anomalies.

The Company is continuing to engage with interested parties in relation to T3 funding opportunities and is targeting to begin development of the T3 Copper Project in 2H 2019, with a vision of commencing production in the mid-term while focussing on generating strong, consistent and predictable returns for shareholders.

MOD has a strong social licence to operate within Botswana as well as within the host community of Ghanzi. MOD will continue to work collaboratively with regulators and members of the Ghanzi District to ensure that any social investments and developments are targeted to create a positive and lasting legacy.

