

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOD Resources Limited
ABN	78 003 103 544

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Clements
Date of last notice	27 February 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mark Clements is a director and beneficiary of Balion Pty Ltd <ATF Clements Family Trust>
Date of change	15 April 2019
No. of securities held prior to change	<p>Direct 13,661 fully paid ordinary shares 254 unlisted \$0.60 options expiring 15 April 2019 400,000 Performance Rights expiring 21 February 2022</p> <p>Indirect Balion Pty Ltd <ATF Clements Family Trust> 3,924,250 fully paid ordinary shares 560,615 unlisted \$0.60 options expiring 15 April 2019 325,000 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p>
Class	Unlisted \$0.60 options expiring 15 April 2019

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number acquired	Nil
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	<p>Direct 13,661 fully paid ordinary shares 400,000 Performance Rights expiring 21 February 2022</p> <p>Indirect Balion Pty Ltd <ATF Clements Family Trust> 3,924,250 fully paid ordinary shares 325,000 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of \$0.60 unlisted options without exercise.

Part 2 – Change of director's interests in contracts – N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOD Resources Limited
ABN	78 003 103 544

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Julian Hanna
Date of last notice	27 February 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Julian Hanna is a trustee and beneficiary of the J Hanna Superannuation Fund Patricia Hanna is the spouse of Julian Hanna
Date of change	15 April 2019
No. of securities held prior to change	<p>Direct 300,000 unlisted \$0.60 options expiring 15 April 2019 500,000 Performance Rights expiring 21 February 2022</p> <p>Indirect J Hanna Superannuation Fund 5,599,193 fully paid ordinary shares 81,105 unlisted \$0.60 options expiring 15 April 2019 212,500 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 212,500 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 212,500 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p> <p>Patricia Hanna 838,875 fully paid ordinary shares 333,270 unlisted \$0.60 options expiring 15 April 2019 212,500 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 212,500 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 212,500 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Unlisted \$0.60 options expiring 15 April 2019
Number acquired	Nil
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	<p>Direct 500,000 Performance Rights expiring 21 February 2022</p> <p>Indirect J Hanna Superannuation Fund 5,599,193 fully paid ordinary shares 212,500 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 212,500 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 212,500 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p> <p>Patricia Hanna 838,875 fully paid ordinary shares 212,500 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 212,500 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 212,500 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of \$0.60 unlisted options without exercise.

Part 2 – Change of director's interests in contracts – N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A

+ See chapter 19 for defined terms.

Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOD Resources Limited
ABN	78 003 103 544

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Steven McGhee
Date of last notice	27 February 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Steven McGhee is a director and shareholder of McGhee Investment Holdings Pty Ltd
Date of change	15 April 2019
No. of securities held prior to change	<p>Direct</p> <p>210,874 fully paid ordinary shares 200,000 unlisted \$0.60 options expiring 15 April 2019 400,000 Performance Rights expiring 21 February 2022 325,000 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p> <p>Indirect</p> <p>McGhee Investment Holdings Pty Ltd 4,999,291 fully paid ordinary shares 83,523 unlisted \$0.60 options expiring 15 April 2019</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Unlisted \$0.60 options expiring 15 April 2019
Number acquired	Nil
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	<p>Direct 210,874 fully paid ordinary shares 400,000 Performance Rights expiring 21 February 2022 325,000 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p> <p>Indirect McGhee Investment Holdings Pty Ltd 4,999,291 fully paid ordinary shares</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of \$0.60 unlisted options without exercise.

Part 2 – Change of director's interests in contracts – N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOD Resources Limited
ABN	78 003 103 544

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Simon Lee AO
Date of last notice	27 February 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Phoenix Properties International Pty Ltd is a Trustee of the Wellington Place Property Trust. Simon Lee is not a director, shareholder or involved in the management of Phoenix Properties International Pty Ltd as trustee for the Wellington Place Property Trust. However, he is a direct and indirect contingent beneficiary of this trust.
Date of change	15 April 2019

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p>	<p>Direct 5,746,291 fully paid ordinary shares 93,665 unlisted \$0.60 options expiring 15 April 2019 250,000 Performance Rights expiring 21 February 2022 72,500 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 72,500 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 72,500 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p> <p>Indirect Phoenix Properties International Pty Ltd 10,630,649 fully paid ordinary shares</p>
<p>Class</p>	<p>Unlisted \$0.60 options expiring 15 April 2019</p>
<p>Number acquired</p>	<p>Nil</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>Nil</p>
<p>No. of securities held after change</p>	<p>Direct 5,746,291 fully paid ordinary shares 250,000 Performance Rights expiring 21 February 2022 72,500 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 72,500 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 72,500 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions</p> <p>Indirect Phoenix Properties International Pty Ltd 10,630,649 fully paid ordinary shares</p>
<p>Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small></p>	<p>Expiry of \$0.60 unlisted options without exercise.</p>

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts – N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.