

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	MOD Resources Limited
<b>ABN</b>	78 003 103 544

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Steven McGhee
<b>Date of last notice</b>	30 May 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Steven McGhee is a director and shareholder of McGhee Investment Holdings Pty Ltd
<b>Date of change</b>	26 June 2019
<b>No. of securities held prior to change</b>	<p><b>Direct</b></p> <p>210,874 fully paid ordinary shares 400,000 Performance Rights expiring 21 February 2022 325,000 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions 1,110,000 unlisted \$0.435 options expiring 29 May 2023 with vesting conditions</p> <p><b>Indirect</b></p> <p>McGhee Investment Holdings Pty Ltd 4,999,291 fully paid ordinary shares</p>
<b>Class</b>	Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

**Appendix 3Y**  
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<b>Number acquired</b>	135,837 fully paid ordinary shares
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$46,604
<b>No. of securities held after change</b>	<p><b>Direct</b>            346,351 fully paid ordinary shares            400,000 Performance Rights expiring 21 February 2022            325,000 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions            325,000 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions            325,000 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions            1,110,000 unlisted \$0.435 options expiring 29 May 2023 with vesting conditions</p> <p><b>Indirect</b>            McGhee Investment Holdings Pty Ltd            4,999,291 fully paid ordinary shares</p>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of shares pursuant to Company's Employee Incentive Plan approved by shareholders at the meeting held 29 May 2019.

**Part 2 – Change of director's interests in contracts – N/A**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	MOD Resources Limited
<b>ABN</b>	78 003 103 544

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mark Clements
<b>Date of last notice</b>	30 May 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mark Clements is a director and beneficiary of Balion Pty Ltd <ATF Clements Family Trust>
<b>Date of change</b>	26 June 2019
<b>No. of securities held prior to change</b>	<p><b>Direct</b> 13,661 fully paid ordinary shares 400,000 Performance Rights expiring 21 February 2022</p> <p><b>Indirect</b> Balion Pty Ltd &lt;ATF Clements Family Trust&gt; 3,924,250 fully paid ordinary shares 325,000 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions 885,000 unlisted \$0.435 options expiring 29 May 2023 with vesting conditions</p>
<b>Class</b>	Fully Paid Ordinary Shares

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<b>Number acquired</b>	126,130 fully paid ordinary shares
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$43,059
<b>No. of securities held after change</b>	<p><b>Direct</b> 13,661 fully paid ordinary shares 400,000 Performance Rights expiring 21 February 2022</p> <p><b>Indirect</b> Balion Pty Ltd &lt;ATF Clements Family Trust&gt; 4,050,380 fully paid ordinary shares 325,000 unlisted \$0.457 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.707 options expiring 30 January 2023 with vesting conditions 325,000 unlisted \$0.907 options expiring 30 January 2023 with vesting conditions 885,000 unlisted \$0.435 options expiring 29 May 2023 with vesting conditions</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares pursuant to Company's Employee Incentive Plan approved by shareholders at the meeting held 29 May 2019.

### Part 2 – Change of director's interests in contracts – N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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