

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MOD RESOURCES LIMITED

ACN/ARSN ACN 003 103 544

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 19-Aug-2019

The previous notice was given to the company on 16-Aug-2019

The previous notice was dated 16-Aug-2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	20,730,090	6.81%	29,062,695	9.55%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes affected
14-Aug-19	Credit Suisse Equities (Australia)	Acquired on market	314,141.43 AUD	784,569 Common Stock	784,569
15-Aug-19	Credit Suisse Equities (Australia)	Disposed on market	519,090.39 AUD	-1,300,000 Common Stock	-1300000
15-Aug-19	Credit Suisse Equities (Australia)	Acquired on market	60,465.79 AUD	152,925 Common Stock	152,925
16-Aug-19	Credit Suisse Equities (Australia)	Disposed on market	100,149.75 AUD	-250,000 Common Stock	-250,000
16-Aug-19	Credit Suisse Equities (Australia)	Acquired on market	409,357.70 AUD	1,050,000 Common Stock	1,050,000
19-Aug-19	Credit Suisse Equities (Australia)	Disposed on market	39,460.50 AUD	-100,000 Common Stock	-100,000
19-Aug-19	Credit Suisse Equities (Australia)	Acquired on market	153,149.61 AUD	392,299 Common Stock	392,299
19-Aug-19	Credit Suisse Equities (Australia)	Acquired on market	40,651.35 AUD	102,812 Common Stock	102,812
19-Aug-19	Credit Suisse Equities (Australia)	Acquired on market	2,928,000.0 AUD	7,500,000 Common Stock	7,500,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	29,062,695 Common Stock	29,062,695

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 22-Aug-2019

